

Wednesday, August 17, 2022



MORNING REPORT

The market clocked more than half a percent gain and closed at a fresh four-month high, continuing the uptrend for the sixth consecutive session on August 16. Positive global cues supported the market, while auto, banking and financial services, oil and gas, and select metal and pharma stocks aided the rally.

The benchmark indices had a gap-up opening on Tuesday. The BSE Sensex rose 379 points to 59,842, while the Nifty50 climbed 127 points to 17,825 and formed a Doji kind of candlestick pattern on the daily charts.

STOCKS IN NEWS

Bajaj Hindusthan Sugar:

State Bank of India has filed an insolvency petition in the National Company Law Tribunal (NCLT) against Bajaj Hindusthan Sugar, the company said in an exchange filing on August 16. The petition has been filed at the Allahabad bench of the National Company Law Tribunal under the Insolvency and Bankruptcy Code, the filing showed. Bajaj Hindusthan Sugar owes nearly Rs 4,800 crore to banks like SBI, Punjab National Bank, Indian Bank and Central Bank of India.

Cipla:

The stock will be in focus after the company said it appointed Ashish Adukia as global Chief financial officer. Dinesh Jain was relieved from additional responsibility as interim chief financial officer of the company. Jain will continue as senior vice president and head of corporate finance. The company also said that the US food and drug administration has begun inspection of the Goa plant today. Goa facility was issued a warning letter in February 2020.

SBI Cards and Payment Services:

The stock will be in focus after Informist reported that the Reserve Bank of India is against unregulated firms issuing credit cards. Also, the company can offer credit cards after getting an RBI licence, the report said.

Hindustan Zinc:

A PTI report said ICICI Securities, Axis Capital and Citigroup Global Markets are among the five investment bankers selected to manage the sale of the government's 29.53 percent residual stake in the company. The Department of Investment and Public Asset Management (DIPAM) had in early July invited bids from merchant bankers for managing Hindustan Zinc Ltd (HZL) residual stake and set July 28 as the deadline for putting bids.



ICICIBANK	0.67%
HDFCBANK	-0.61%
INFOSYS	0.00%
Wipro	0.00%
TATAMOTORS	-0.16%
DRREDDY	-0.04%

STOCKS TO WATCH TODAY

- Mazdock
- Chalet
- Hatsun
- Apollotyres
- Hscl

FOREIGN BROKRAGES REPORT



Brokerage name	RATING	WEIGHTAGE	INDUSTRY	Stocks NSE code	Target	CMP	Target %
CLSA	upgrade	OUTPERFORM	Life Insurance	ICICIPRULI	620	570	9%
NOMURA	upgrade	NEUTRAL	Heavy Electrical Equipm	ABB	2268	2782	-18%
JEFFERIES	upgrade	BUY	Cellular & Fixed line	BHARTIARTL	875	704	24%
JEFFERIES	upgrade	BUY	Hotels & Resorts	INDHOTEL	325	271	20%
JEFFERIES	upgrade	BUY	/CNG/PNG/LNG Supp	IGL	450	359	25%

STOCKS UNDER F&O BAN ON NSE

Balrampur Chini Mills, Delta Corp, Tata chemicals

EARNINGS REVIEWS



SBIN QOQ (Q1FY22)CONSOLIDATED

1. Sales up by 3% at 76781 cr V/S 74608 on QoQ basis.
2. Quarter Sales is increasing from last 6 qtr
3. PAT margin at 10% V/S 13% on QoQ basis
4. Operating Profit down by -3.00% at 52196 cr V/S 53802 cr on QoQ basis.

3. Profit up by 0.10% at 101 cr V/S 101 cr on QoQ basis.
4. PAT margin at 20% V/S 21% on QoQ basis



TITAN QOQ (Q1FY22)CONSOLIDATED

1. PAT margin at 9% V/S 7% on QoQ basis
2. Sales up by 24% at 8975 cr V/S 7267 on QoQ basis.
3. Operating Profit up by 52% at 1240 cr V/S 816 cr on QoQ basis.
4. Profit up by 49.90% at 790 cr V/S 527 cr on QoQ basis.



Vinatiorg QOQ (Q1FY22)CONSOLIDATED

1. Sales up by 4% at 506 cr V/S 486 on QoQ basis.
2. Sales is increasing from last 3 qtr

STOCKS WITH A HIGH DELIVERY PERCENTAGE



A HIGH DELIVERY PERCENTAGE SUGGESTS THAT INVESTORS ARE SHOWING INTEREST IN THESE STOCKS.

Symbol	Future Price	Future Price %	Oi Future	Oi Future %	Delivery	Delivery %
ICICIGI	1,240.00	-0.47%	36,88,150	0.02%	5,17,002	77.27%
TORNTPHARM	1,543.25	0.02%	16,23,500	1.69%	3,44,267	75.71%
HCLTECH	958.4	-0.85%	2,15,92,200	-0.30%	23,66,604	75.14%
HDFCBANK	1,486.35	-0.11%	6,24,56,350	-1.65%	34,84,744	73.59%
HDFC	2,459.65	0.05%	2,03,14,500	-0.93%	18,39,954	72.99%
CROMPTON	386	3.14%	37,00,500	-6.27%	39,67,093	72.12%
PIDILITIND	2,632.70	-0.65%	28,76,250	-0.02%	3,89,504	70.79%
BHARTIARTL	709.9	-0.04%	4,60,20,850	-1.30%	33,33,280	70.76%
POWERGRID	226.2	2.28%	4,49,65,800	3.84%	72,16,201	69.81%
CUB	177.25	1.00%	62,90,000	-2.78%	32,66,999	68.72%

STOCKS SAW LONG BUILD-UP

Symbol	Future Price	Future Price %	Oi Future	Oi Future %
PFC	121.15	1.25%	4,17,88,000	34.69%
INDIACEM	193.5	0.42%	1,51,84,400	32.36%
TATACHEM	1,123.40	3.98%	94,63,000	20.75%
GSPL	247.9	4.78%	40,90,000	15.46%
MUTHOOTFIN	1,192.80	1.24%	53,13,375	14.68%
MANAPPURAM	110.15	3.14%	3,19,68,000	9.97%
BHARATFORG	792.5	7.35%	79,73,000	9.91%
ICICIBANK	877.35	1.64%	7,88,23,250	9.51%
IGL	432.15	5.48%	1,54,72,875	8.88%
NTPC	158.95	3.15%	6,90,44,100	8.06%

STOCKS SAW LONG UNWINDING

Symbol	Future Price	Future Price %	Oi Future	Oi Future %
BATAINDIA	1,917.05	-0.19%	22,35,475	-5.59%
ALKEM	2,958.85	-0.39%	4,31,400	-5.19%
ATUL	9,259.00	-1.71%	1,07,775	-4.96%
CANBK	231.7	-0.15%	3,98,03,400	-4.21%
IDFCFIRSTB	45.15	-0.33%	19,86,15,000	-3.86%
NAM-INDIA	307.8	-0.81%	23,02,400	-3.68%
METROPOLIS	1,488.50	-0.68%	8,44,800	-3.43%
TITAN	2,474.40	-0.06%	54,43,875	-3.10%
LT	1,850.75	-1.01%	94,77,600	-2.52%
M&MFIN	197.15	-0.71%	2,72,92,000	-2.39%

STOCKS SAW SHORT BUILDUP

Symbol	Future Price	Future Price %	Oi Future	Oi Future %
IPCALAB	919.2	-9.83%	17,47,850	110.24%
DIVISLAB	3,734.00	-5.57%	32,72,550	29.89%
HDFCAMC	1,956.80	-3.91%	30,40,200	13.92%
AUBANK	633.7	-1.47%	73,02,000	6.97%
WHIRLPOOL	1,796.05	-0.63%	4,87,550	5.37%
ABBOTINDIA	18,882.35	-0.61%	43,240	5.36%
ABB	2,810.70	-0.04%	9,92,500	4.23%
BIOCON	311.9	-1.67%	1,74,47,800	3.92%
INDHOTEL	272.6	-2.14%	2,66,98,036	3.91%
APOLLOHOSP	4,315.15	-2.75%	19,90,375	3.67%

STOCKS SAW SHORT COVERING

Symbol	Future Price	Future Price %	Oi Future	Oi Future %
IPCALAB	919.2	-9.83%	17,47,850	110.24%
DIVISLAB	3,734.00	-5.57%	32,72,550	29.89%
HDFCAMC	1,956.80	-3.91%	30,40,200	13.92%
AUBANK	633.7	-1.47%	73,02,000	6.97%
WHIRLPOOL	1,796.05	-0.63%	4,87,550	5.37%
ABBOTINDIA	18,882.35	-0.61%	43,240	5.36%
ABB	2,810.70	-0.04%	9,92,500	4.23%
BIOCON	311.9	-1.67%	1,74,47,800	3.92%
INDHOTEL	272.6	-2.14%	2,66,98,036	3.91%
APOLLOHOSP	4,315.15	-2.75%	19,90,375	3.67%

RESULT CALENDAR

August 17, 2022

NDIRA Gateway to Prosperity

BSE Code	Company	Industry	Mcap	Score

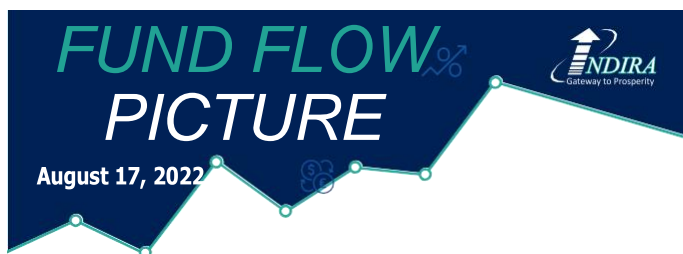


OPTION DATA

CHANGE IN CALL OPEN INTREST



CHANGE IN PUT OPEN INTEREST



CASH MARKET

RS CRORE

FII CASH	1376
DII CASH	-136

FII's IN DERIVATIVES

RS CRORE

INDEX FUTURES	225
INDEX OPTIONS	-643
STOCK FUTURES	1315
STOCK OPTIONS	156

TODAY'S CORPORATE ACTIONS

- Ex-Date Final Dividend : AVT NATURAL PRODUCTS LTD, CAMS, EICHER MOTORS LTD
- Ex-Date Stock Split/Bonus Issue:
- Record Date Right: COAL INDIA LTD, DIVI'S LABORATORIES LTD, Indian Energy Exchange Ltd

INDICES TREND

Indices	16-08-2022	12-08-2022	11-08-2022	10-08-2022	08-08-2022
Dow Jones Industrial Average	strong	strong	strong	strong	strong
NASDAQ	strong	strong	strong	strong	strong
DAX	strong	strong	strong	strong	strong
CAC	strong	strong	strong	strong	strong
FTSE 100	strong	strong	strong	strong	strong
Nikkei 225	strong	strong	strong	strong	strong
Shanghai Composite	strong	strong	moderate	weak	weak
Hang Seng	weak	weak	weak	weak	weak

Indian Indices	16-08-2022	12-08-2022	11-08-2022	10-08-2022	08-08-2022
Nifty 50	strong	strong	strong	strong	strong
Nifty Bank	strong	strong	strong	strong	strong
Nifty Midcap 50	strong	strong	strong	strong	strong
Nifty Midcap 100	strong	strong	strong	strong	strong
Nifty Metal	strong	strong	strong	strong	strong
Nifty MNC	strong	strong	strong	strong	strong
Nifty Media	strong	strong	strong	strong	strong
Nifty Pharma	strong	strong	strong	strong	strong
Nifty PSU Bank	strong	strong	strong	strong	strong
Nifty IT	strong	strong	strong	strong	strong
Nifty Infra	strong	strong	strong	strong	strong
Nifty Energy	strong	strong	strong	strong	strong
Nifty FMCG	very strong	very strong	very strong	strong	strong
Nifty Financial Services	strong	strong	strong	strong	strong
Nifty Realty	moderate	moderate	weak	weak	strong
Nifty Auto	strong	strong	strong	strong	strong
Nifty Commodity	strong	strong	strong	strong	strong
Nifty PSE	strong	strong	strong	strong	strong
Nifty Service Sector	strong	strong	strong	strong	strong

INDICES TREND

NCDEX	16-08-2022	12-08-2022	11-08-2022	10-08-2022	08-08-2022
TMC	weak	weak	weak	weak	weak
CHANA	moderate	moderate	moderate	moderate	moderate
CASTOR	weak	weak	weak	weak	weak
GUARSEED	weak	weak	weak	very weak	weak
SYBEANIDR	weak	weak	weak	weak	weak
DHANIYA	weak	weak	weak	weak	moderate
RMSEED	strong	strong	strong	strong	strong
COCUDAKL	strong	strong	moderate	weak	weak
JEERA	weak	weak	strong	strong	strong
SYOREF	weak	weak	weak	weak	weak

MCX	16-08-2022	12-08-2022	11-08-2022	10-08-2022	08-08-2022
GOLD	strong	strong	strong	strong	strong
SILVER	strong	strong	moderate	strong	moderate
CRUDE	strong	weak	weak	weak	weak
NATURALGAS	moderate	weak	strong	strong	weak
LEAD	strong	strong	strong	moderate	moderate
CPO	strong	strong	strong	strong	strong
ZINC	strong	strong	strong	strong	strong
COPPER	strong	strong	strong	weak	weak
MENTHAOIL	weak	weak	weak	weak	weak
COTTON	strong	strong	strong	strong	strong
ALUMINIUM	strong	strong	strong	weak	weak
NICKEL	weak	weak	weak	weak	weak

Currency	16-08-2022	12-08-2022	11-08-2022	10-08-2022	08-08-2022
USDINR	strong	strong	strong	strong	weak
EURINR	moderate	moderate	weak	weak	weak
GBPINR	strong	strong	strong	strong	strong
JPYINR	moderate	moderate	strong	moderate	strong

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